CAAFI State and Regional Initiatives Process Practices, Case Studies

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CAAFI State and Regional Initiatives

Process Practices, Case Studies, Expansion Goal

- Optimal Characteristics
 - Supply Chain focus
 - Embrace and Support Co-Product
 - Monetize Sustainability Value Proposition
 - Best Practice templates / tools utilized
 - Private / Public Partnership (local w/ fed support)
- East Coast Implementation Case studies
- Implementing CBGM Focused Expansion for State and Regional Projects.

State/Regional Project Formula

Strong State / Regional Teams and Local Leaders

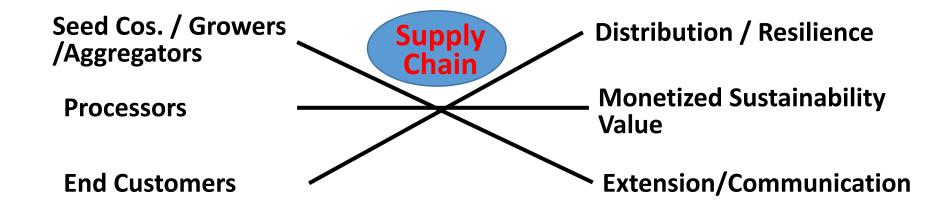
Public / Gov't, Private sector Engagement

> High value resilient coproducts suite + jet fuel

Monetized/Maximized
Economic and
Environmental (Air and
Water) Value

Facilitate
Supply Chain
Development
from
feedstock
through End
Customers

Supply Chain Team Organization / Goals



Develop and implement processes to ensure that all stakeholders from growers through end users receive needed sustainable value from the outcome of commercialization opportunities in parallel with feedstock development. Seek to maximize regional economic development and job creation opportunities by filling key gaps agreed to with public / private sector team external resources

Support Sustainable Co-products

Jet and Diesel are high volume, low price

- Animal Feed
- Fertilizer
- Soil enhancement
- Chemicals (e.g. erucic acid, anti-icing fluid)
- High value naphtha as E85 supplement
- Potable drinking water for cattle
- Advance lignin co-products

Coproducts enable Processor / Grower Resilience

Monetize Sustainability Value

Not just Carbon / GHG

- US RFS2 RINS
- California LCFS
- ICAO Goals Worldwide

But also.....

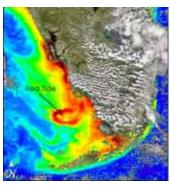
- Criteria Pollutants (PM 2.5)
- Water remediation Cost



Lake Champlain, Vermont



Chesapeake, Del Marva



Red Tide, Florida

Water Remediation East Coast

Water : East Coast = Air : West Coast?

Sustainable Energy Cover Crops

- Multiple options Mid-Atlantic to FL
- Max. value through landscape design
- Addresses fallow field issues

Convert Manure to Energy and sustainable co-products

- Supportive farmers (e.g. dairy Newtrient)
- Environmental NGO participation
- Utility interest via digester market transformation





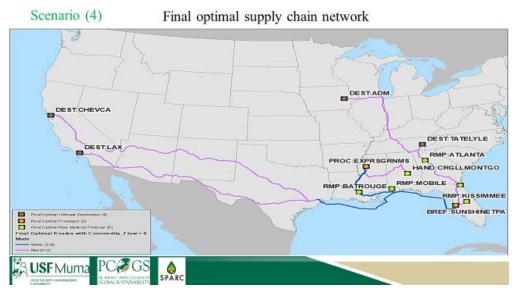
Best Practice Tools / Templates

CAAFI Coalition Contributions

- Fuel and Freight Optimization Tool (FTOT) assesses distribution costs
- Feedstock Readiness Level gated Risk Management identifies research needs
- Nutrient modeling and infiltration best practice learning / landscape value
- Supply Chain development case study experience

FTOT Bottoms Up Assessment

Establishing via DOT (Volpe) / USF / SPARC



- Eight Supply Chain Scenarios from seed / processor /customers
- 10% to 20% of fuel sales price resident in distribution
- State funded program using to establish Infrastructure needs (Alabama)
- Follow up to inform supply chain components, Policy makers (processors, end customers, licensees)

FSRL Identifies Feedstock Status/Needs

Factor in multiple Projects

- Gated Risk Management using NASA / DOD Tech Readiness Level (TRL) principles
- Inputs from objective sources intended to identify future needs
- Common across feedstocks
- Cooperation with USDA / Residence in USDA repository



FSRL Sustainable Sugar Crops *

Factor in South Florida USDA Grant

		Production	Market	Policy	Linkage
Energy cane	Saccharum sp.	5.2	3.2	3.2	4.3
Sweet sorghum	Sorghum bicolor	6.1	4.3	5.3	5.2
Energy beet	Beta vulgaris	6.2	6.1	2.4**	5.2

Led to RFS 2 Certification Focus by RBDG

*Source ARS Tifton GA., Bill Anderson, developed by DOT/Volpe, presented in 2014

Local Regional Public / Private Partners

Leverage Fed Funds / Attract Private Investment















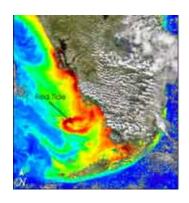
SPARC – Supply Chain Team

Southeast Partnership for Advanced Renewables from Carinata

- Project Lead UFL (David Wright), NIFA CAP
- Key Partners ARA, Agrisoma, USF, UGA, Auburn, DOT Volpe
- Objectives: Enable Maximize Sustainable Development in SE Partner States
- Innovative Elements -
 - Implement bottoms up FTOT
 - Engage State support
 - Monetize runoff control gain



Oyster bed water quantity



Red tide threat to water quality

SASSCA – Forest Industry

Southcentral Atlantic State Supply Chain **Alliance**

- Project Lead Clemson (Pat Layton), NIFÁ Mini CAP proposal
- **Key Partners NCSU, UVA,** VaTech, Regional Forest Industry
- Objectives: Facilitate sustainable fuel supplies, to east coast, fill slack demand for forest products
- **Innovative Elements -**
 - Wood supply precision analysis

 - multiple proven process access
 cellulosic ethanol / lignin co-prod



Growing sawmill waste



Lignin 30% of tree

MSW to Fuel in CT

Initiated via USDA Rural Development.

- Project Lead CCAT (Business Dev. Grants), Praxair, Pratt & Whitney
- Key Partners multiple processors, CT legacy Waste to power facility MIRA
- Objectives: Facilitate conversion of aging RFD facility from electricity production. Enhance revenue 6 X





- **Innovative Elements -**

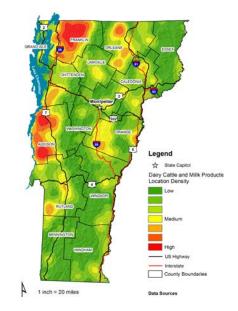
 - Publicly available MSWRefuse Derived fuel facility
 - multiple processor interest



Dairy Waste – A 3rd 24/7 Feedstock

- Project Lead GSR (Krivov), Todd Campbell (ex-USDA) USDA Rural Dev (RBEG and VAPG)
- Key Partners UVM, Cornell, Newtrient, Canadian Interests,
- Objectives: Cross border technology scale up, support dairy industry, monetize value.
- Innovative Elements -
 - Strong co-product potential
 - Organized feedstock industry
 - Environmental NGO support for lake pollution mitigation





TCERDA – Citrus Replacement

Sustainable Fuels Feasibility Study

- Project Lead TCERDA (Devries)
 USDA RBDG grant
- Key Partner/ Customers Amyris, Lanzatech, Gevo, Jet Blue, American, Fedex, Tropicana



- Objectives: Energy Crop to replace, Citrus lost to Greening
- Innovative Elements -
 - Research park run / County focal
 - Cattle feed co-product w/ranchers
 - Citrus grower engagement



SAFE – Sustainable Ethanol

Sustainable Aviation Fuel from Ethanol

- Project Lead GA Tech (Thomas) USDA
- Key Partners / Customers -Lanzatech, UGA, USF, UFL
- Objectives: Resilient rotation for sustainable ethanol supplies from agricultural sources for ATJ
- Innovative Elements -
 - Sustainable ethanol focus
 - Multiple southeast crop focus
 - Processor demand in place



Louisiana sweet sorghum



Energy beets winter crop

Growing State and Regional Initiatives

CBGM Requested Expansion Being Implemented

Stata

Nama

Evnerience

	Ivailie	State	Expendence
•	Toby Ahrens	Maine	NIFA
•	Michael Baer	Arizona	American Air
•	Todd Campbell	Vermont	USDA
•	Angela Foster Rice	Illinois	United Air
•	Joelle Simonpietri	Hawaii	Navy
•	Michael Shoemaker	Georgia	Consultant

Diverse Experience, Interests. All CAAFI veterans

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